

# ESA Council at Ministerial Level 2025

Space Business Forum  
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# FINLAND CELEBRATES 30 YEARS AS ESA MEMBER STATE

The European Space Agency (ESA) is Europe's gateway to space. Its mission is to shape the development of Europe's space capability and ensure that investment in space continues to deliver benefits to the citizens of Europe and the world.

ESA is an international organization with 23 Member States. By coordinating the financial and intellectual resources of its members, it can undertake programmes and activities far beyond the scope of any single European country. ESA is an entirely independent organization although it maintains close ties with the EU through an ESA/EC Framework Agreement.

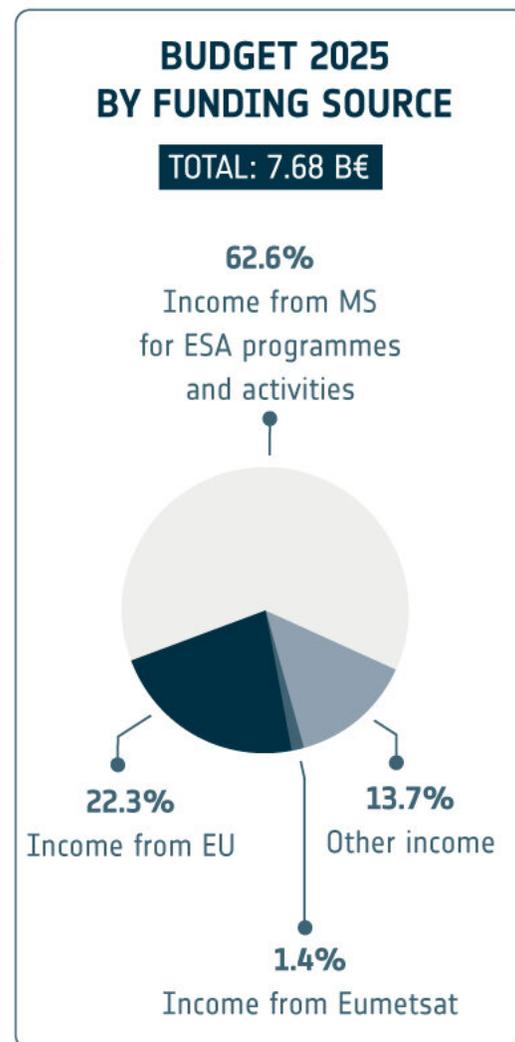
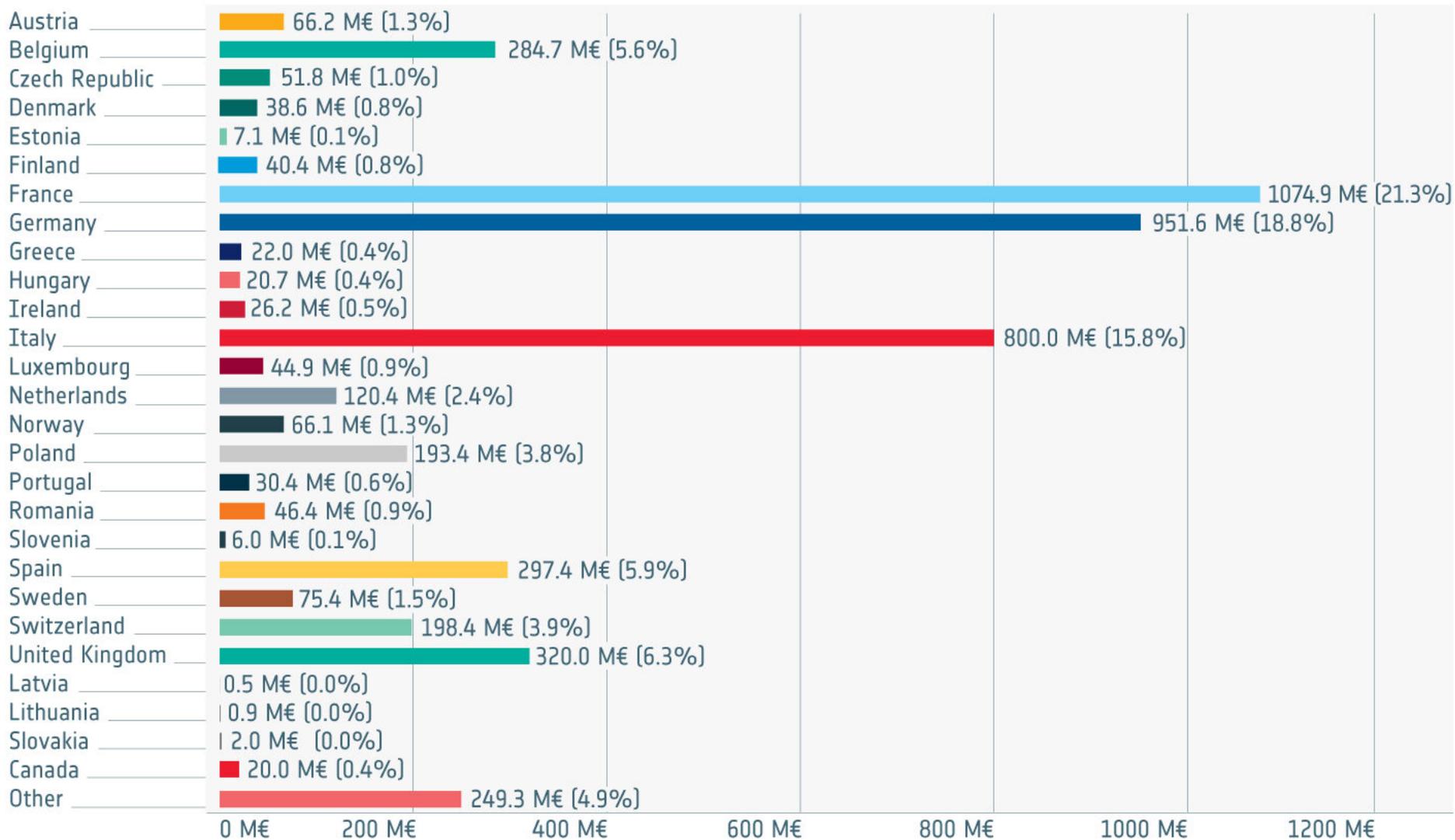
ESA's budget for 2025 is €7,7 billion.

The Council is ESA's governing body and provides the basic policy guidelines within which ESA develops the European space programme. Each Member State is represented on the Council and has one vote, regardless of its size or financial contribution.



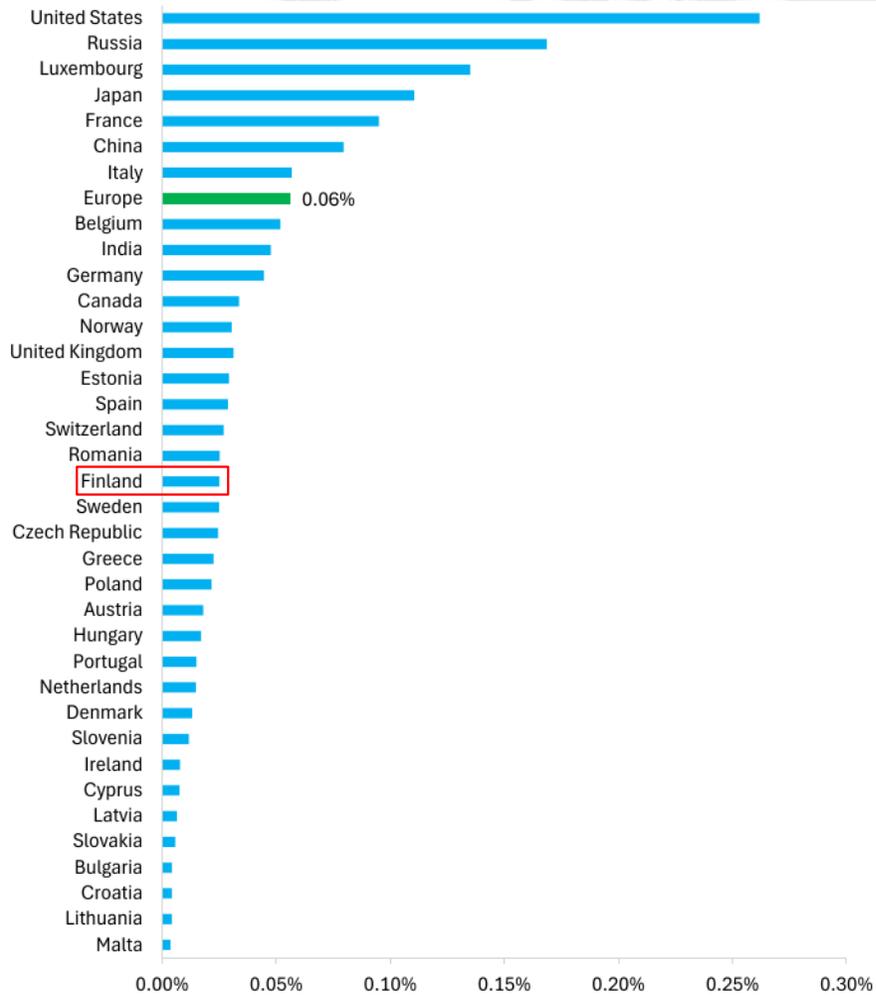
# ADOPTED BUDGET 2025: 7.68 B€ TOTAL

## ESA Activities and Programmes: 5.06 B€

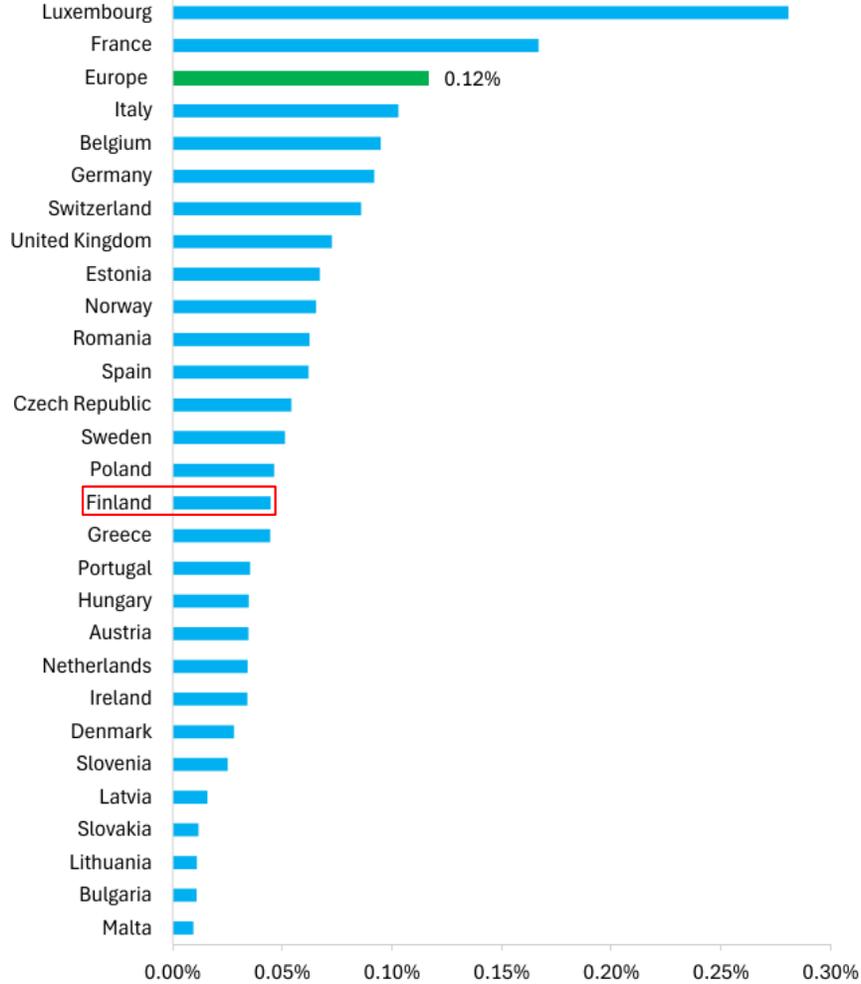


# Finland's space funding and current ESA subscriptions

# Finland's space budget compared to selected countries

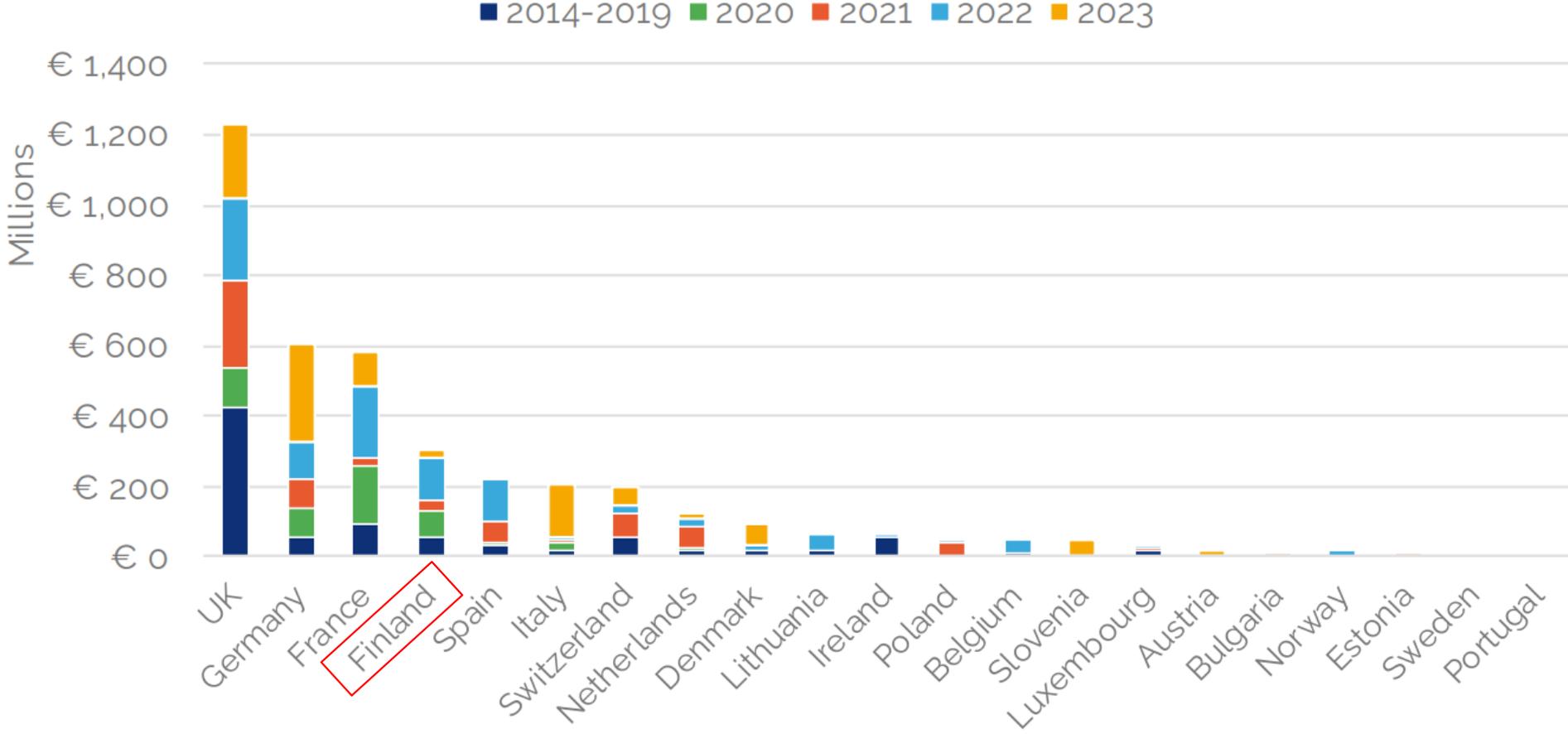


Institutional space budgets as share of GDP in 2023



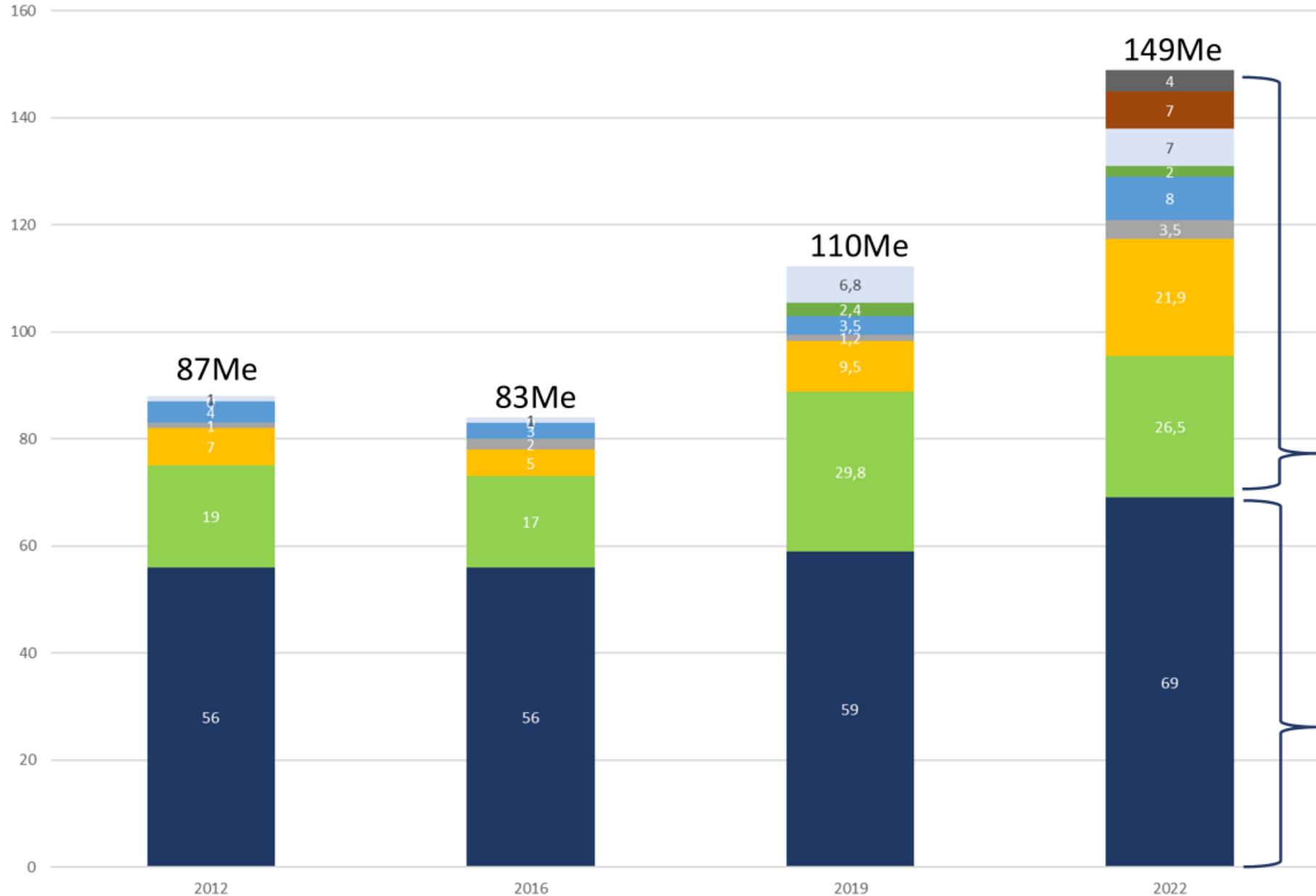
Institutional space budgets as share of government expenditures in 2023

# Share of European private space investments since 2014

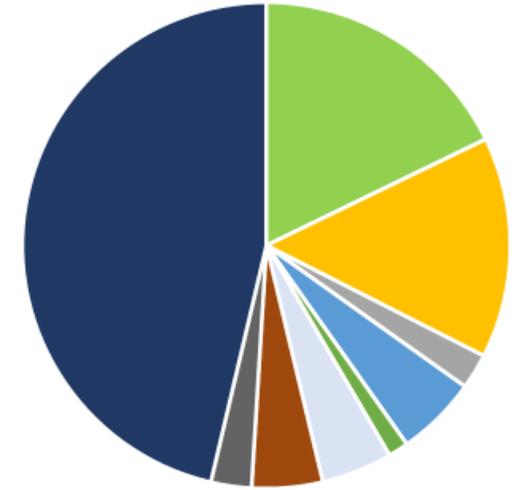


## FINLAND, Subscriptions at ESA Ministerials 2012-2022

■ Mandatory 
 ■ Earth Observation 
 ■ Telecommunication 
 ■ Navigation 
 ■ Technology 
 ■ Prodex 
 ■ Space Safety 
 ■ Commercialisation 
 ■ Exploration



## Funding Source for ESA CM22 Subscriptions



**Optional Programmes**  
 Innovation Funding Agency  
 Business Finland (79,9Me)

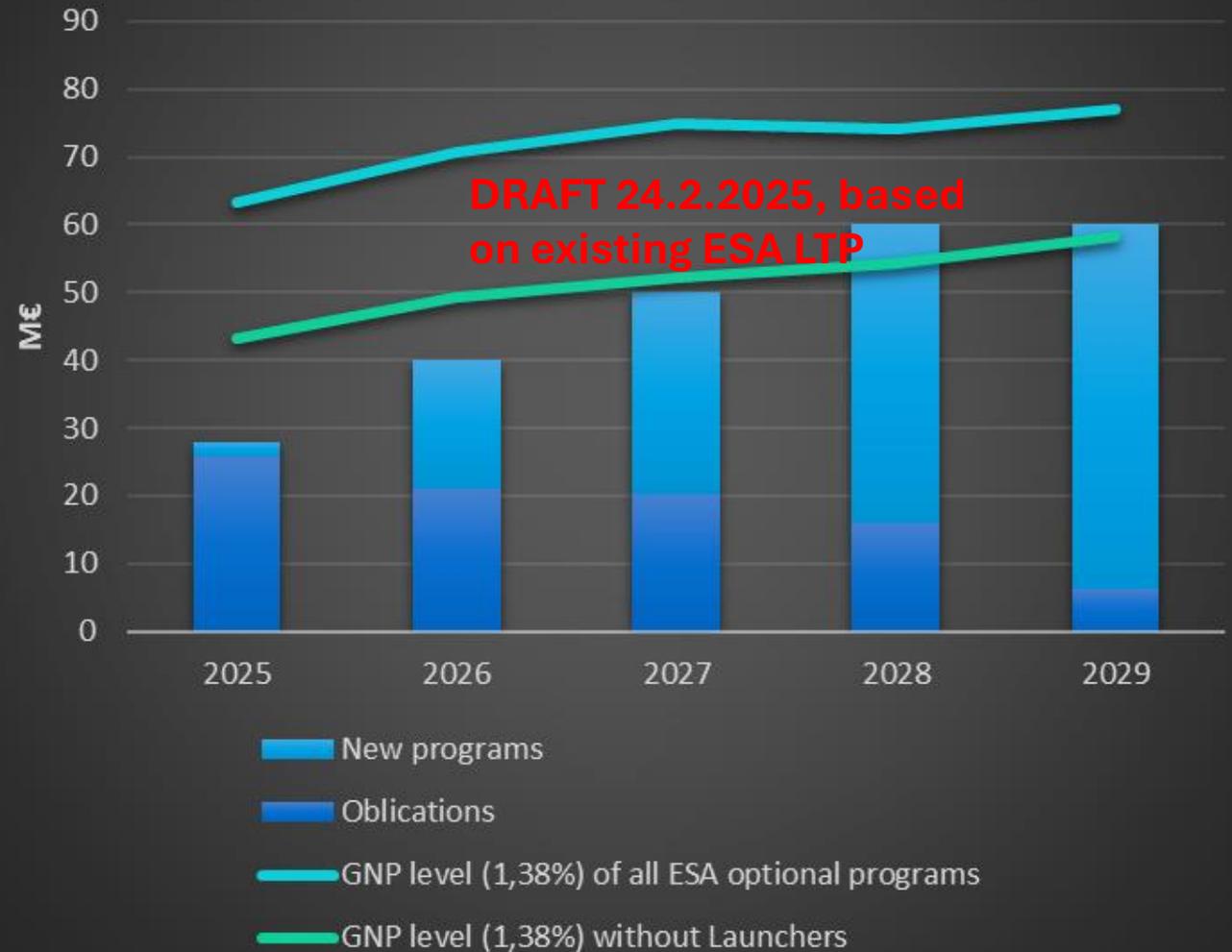
**Mandatory Activities**  
 Ministry of Economic Affairs  
 and Employment (69Me)

# Finland's scenario for ESA CM25

European  
Space Agency  
Council at  
Ministerial  
Level 2025

-  
Draft scenario  
for  
implementing  
National Space  
Strategy 2030

## ESA Long-Term Plan with Space Strategy objective



# Schedule and workflow 2025

## Finland's draft preparation schedule for ESA CM25 (24.2.)

Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov
		CWG#1	CWG#2		CWG#3	CWG#4	CWG#5		CWG#6	CWG#7	<b>CM25</b> ★
Council			Council			Council				Council, <i>(Pre-CM25)</i>	Council
	<b>Finnish Space Strategy 2030</b> ★		ESA Strategy 2040		ESA DG Proposal + ESA LTP						
	Industry Consultations ongoing, Updated <a href="#">Finnish New Space Economy Landscape</a>							Industry Consultations, questionnaire ★			
	Draft Programme Proposals				Draft Programme Declarations and Implementing Rules			Final Versions of Documents			
Member States Consultation			Member States Consultation								
	Programme Boards				Programme Boards			Programme Boards			
<a href="#">Space Business Forum</a>	<a href="#">Winter Satellite WS</a>	<a href="#">Space Business Forum</a>		Space Business Forum		←	Space Business Forum		Space Business Forum		
National Space Committee, Secretariat and thematic working groups										★	

★ = Main events; LTP = ESA Long Term Plan; CWG = Council Working Group

# Thank you!

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