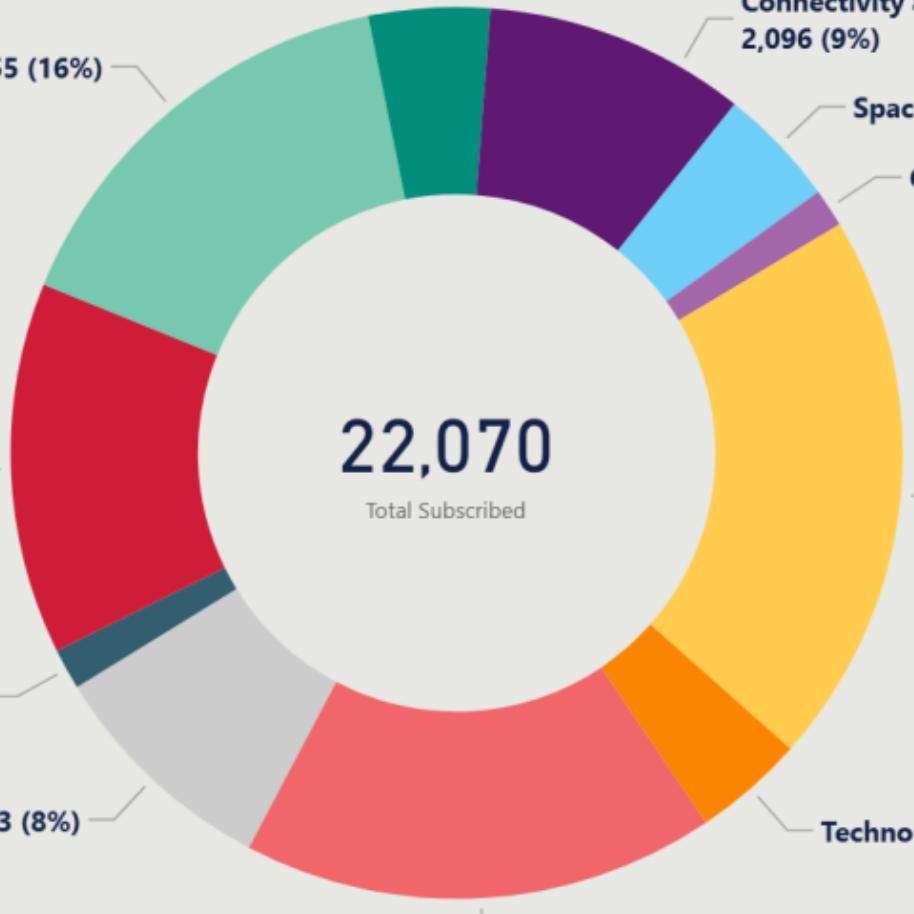
ESA Council at Ministerial Level 2025

27.2.2026

Kimmo Kanto
Head of Finnish Delegation to ESA
Director – Space, Defence and Connectivity
Business Finland

FINLAND'S CONTRIBUTIONS TO ESA CM25 PROGRAMMES

TOTAL CONTRIBUTIONS PER DOMAIN



Navigation 969 (4%)

Connectivity and Secure Communications 2,096 (9%)

Space Safety 957 (4%)

Commercialisation 306 (1%)

Space Transportation 4,439 (20%)

Technology 886 (4%)

Scientific Programme 3,787 (17%)

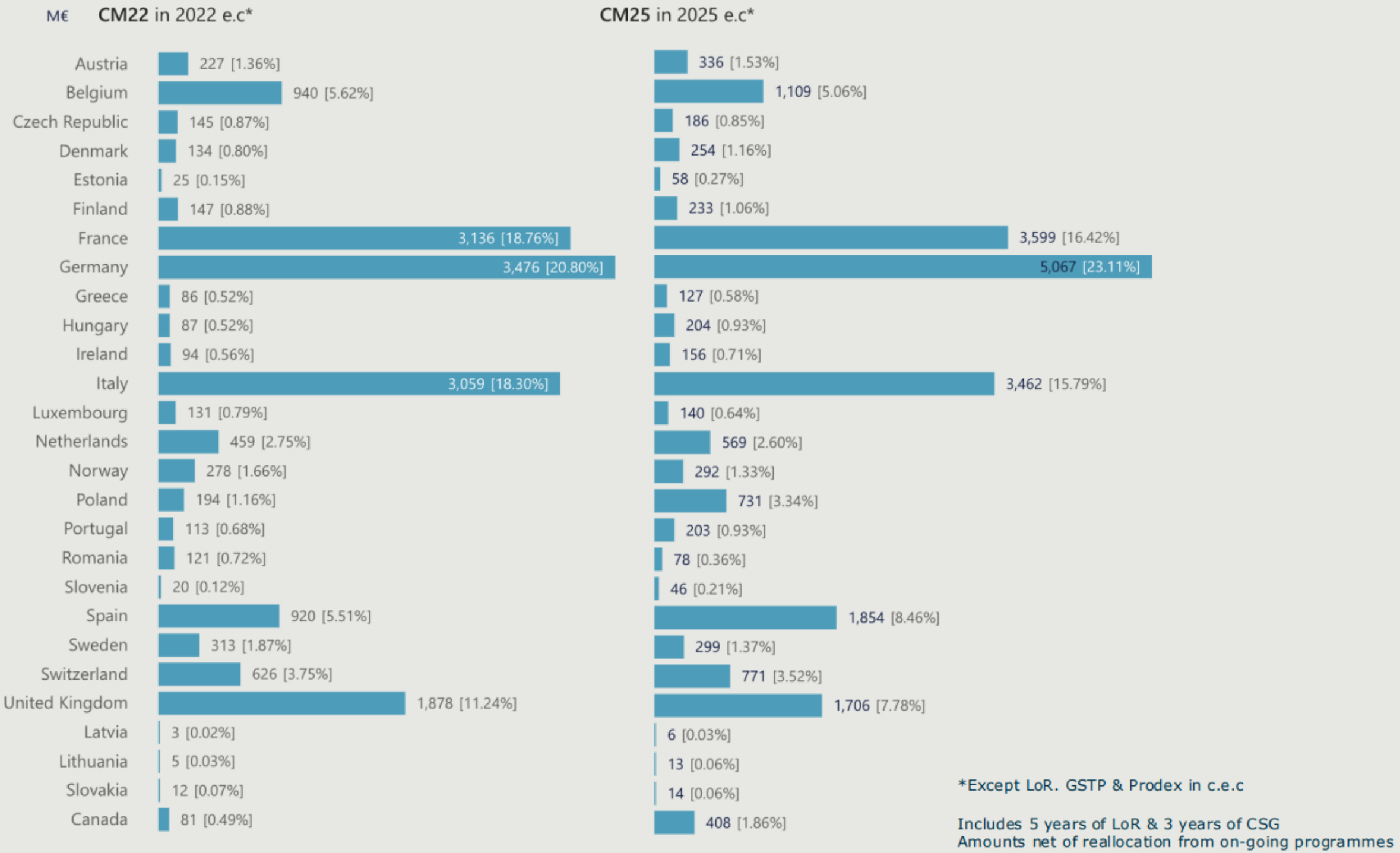
Basic Activities 1,873 (8%)

Prodex 328 (1%)

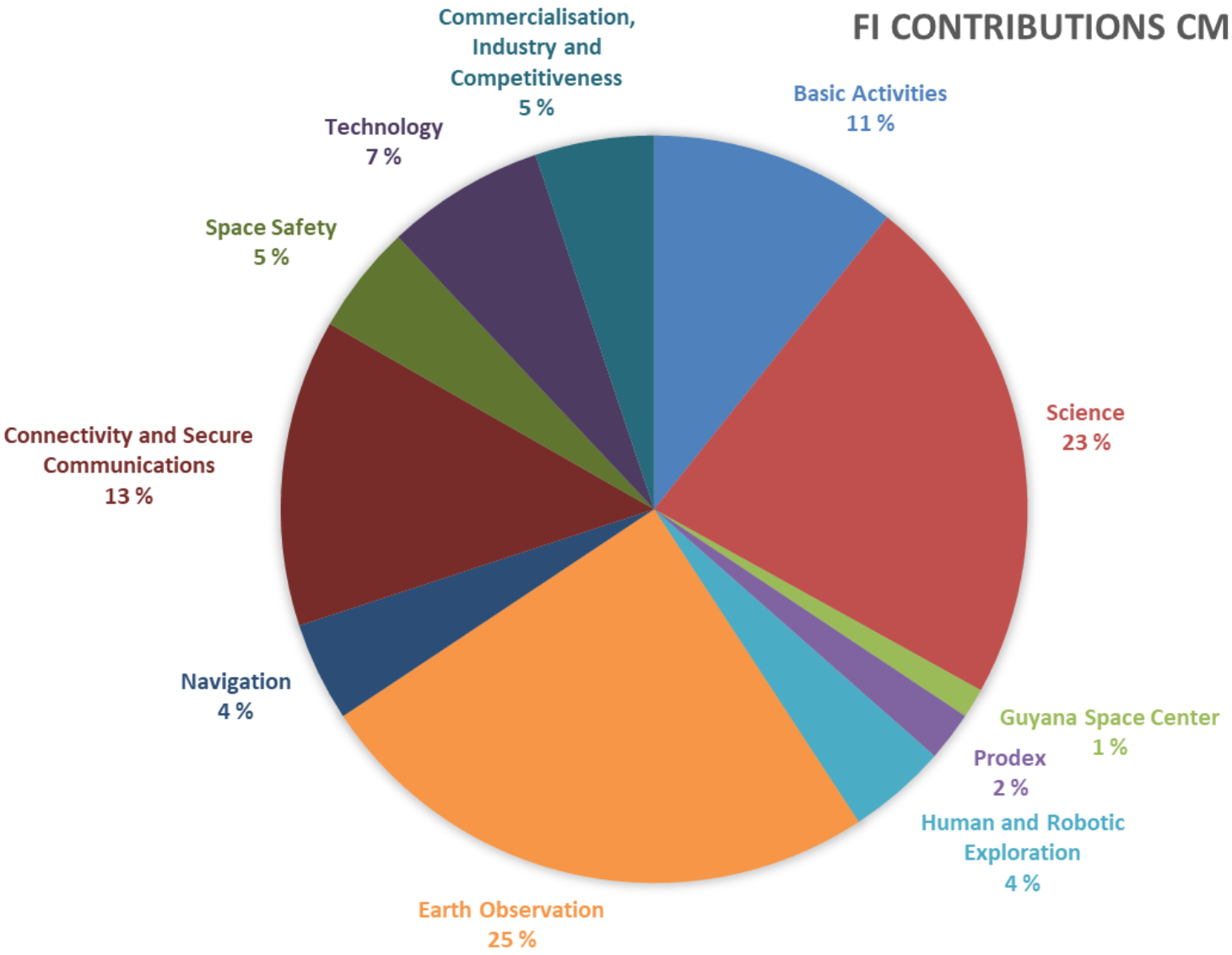
Human and Robotic Exploration 2,976 (13%)

Earth Observation 3,455 (16%)

M€ in 2025 e.c. (except GSTP, Prodex & LoR in c.e.c.)
5 years LoR and 3 years CSG
Includes reallocation from on-going of 147 M€

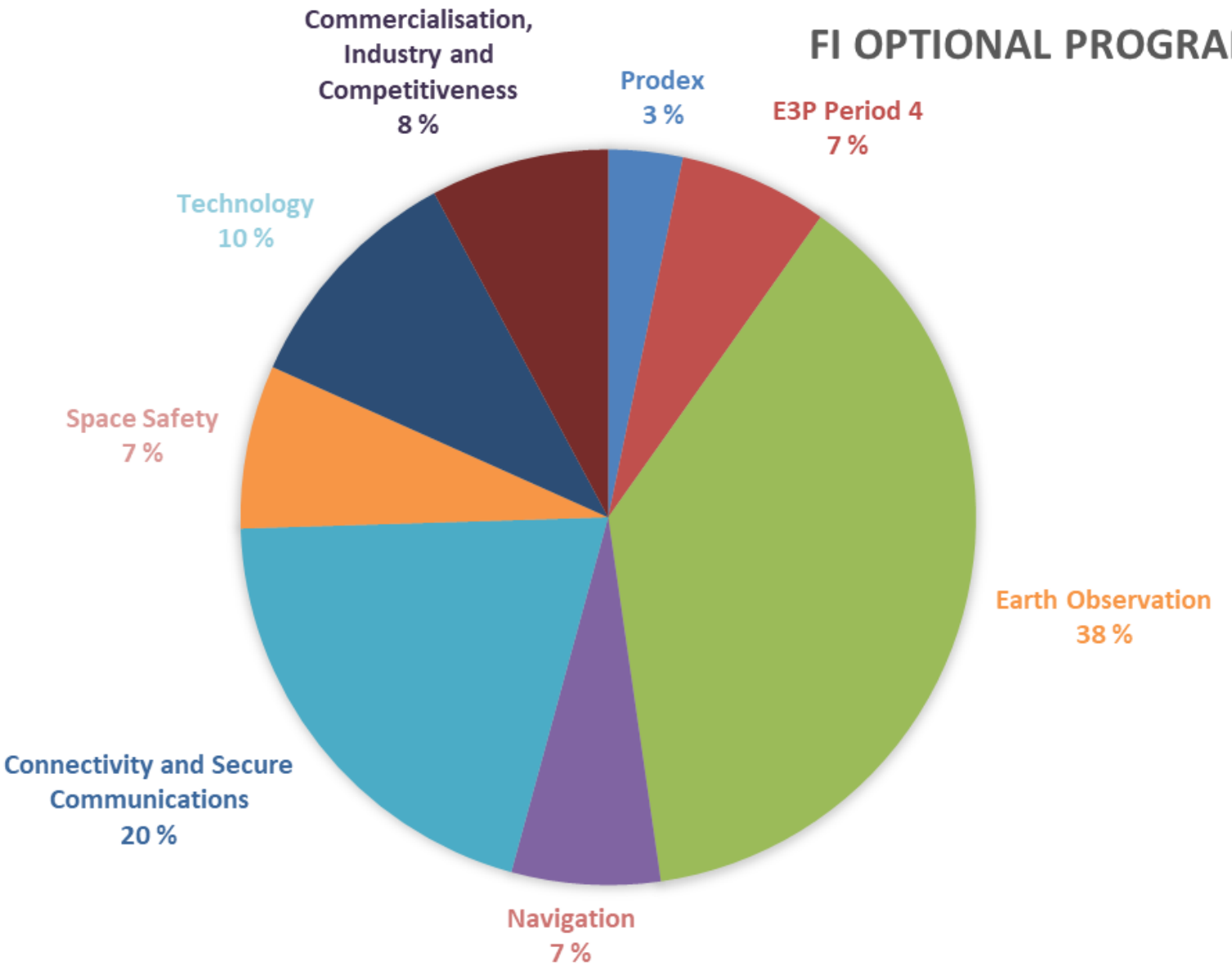

M€
CM22 in 2022 e.c*
CM25 in 2025 e.c*
Austria 227 [1.36%] 336 [1.53%]
Belgium 940 [5.62%] 1,109 [5.06%]
Czech Republic 145 [0.87%] 186 [0.85%]
Denmark 134 [0.80%] 254 [1.16%]
Estonia 25 [0.15%] 58 [0.27%]
Finland 147 [0.88%] 233 [1.06%]
France 3,136 [18.76%] 3,599 [16.42%]
Germany 3,476 [20.80%] 5,067 [23.11%]
Greece 86 [0.52%] 127 [0.58%]
Hungary 87 [0.52%] 204 [0.93%]
Ireland 94 [0.56%] 156 [0.71%]
Italy 3,059 [18.30%] 3,462 [15.79%]
Luxembourg 131 [0.79%] 140 [0.64%]
Netherlands 459 [2.75%] 569 [2.60%]
Norway 278 [1.66%] 292 [1.33%]
Poland 194 [1.16%] 731 [3.34%]
Portugal 113 [0.68%] 203 [0.93%]
Romania 121 [0.72%] 78 [0.36%]
Slovenia 20 [0.12%] 46 [0.21%]
Spain 920 [5.51%] 1,854 [8.46%]
Sweden 313 [1.87%] 299 [1.37%]
Switzerland 626 [3.75%] 771 [3.52%]
United Kingdom 1,878 [11.24%] 1,706 [7.78%]
Latvia 3 [0.02%] 6 [0.03%]
Lithuania 5 [0.03%] 13 [0.06%]
Slovakia 12 [0.07%] 14 [0.06%]
Canada 81 [0.49%] 408 [1.86%]
*Except LoR. GSTP & Prodex in c.e.c
Includes 5 years of LoR & 3 years of CSG
Amounts net of reallocation from on-going programmes

FI CONTRIBUTIONS CM25

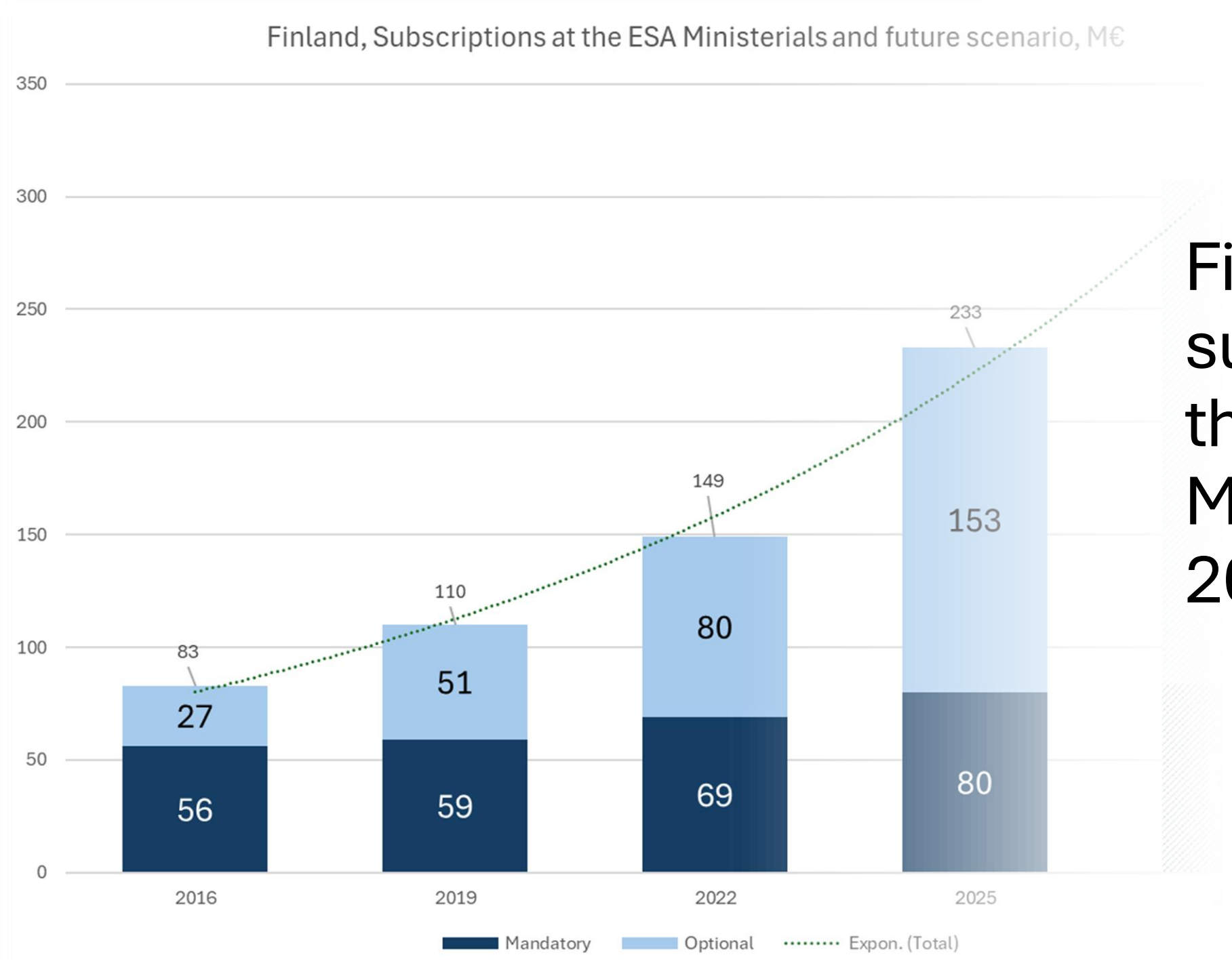


Mandatory	Basic Activities	25
83Me	Science	52
	Guyana Space Center	3
Optional	Prodex	5
153Me	Human and Robotic Exploration	10
	Earth Observation	58
	Navigation	10
	Connectivity and Secure Communications	31
	Space Safety	11
	Technology	16
	Commercialisation, Industry and Competitiveness	12
	Total	**233**

FI OPTIONAL PROGRAMMES



Prodex	**5**
E3P Period 4	**10**
E3P Period 4 Envelope Level	2
Exploration Science	4
ExPeRT E3P4	4
Earth Observation	**58**
CSC-4 Phase 1+2+3	5
FutureEO Period 1 - Segment 3	25
Earth Watch - Digital Twin Earth	1
Earth Watch - Incubed 3	1
ERS EO Element 1 - Phase 1	10
ERS EO E2 FNOC Component	1
ERS EO E2 Space Resilience Nodes	15
Navigation	**10**
NAVISP ELEMENT 1	1,5
NAVISP ELEMENT 2	2,5
FutureNAV Component 1 LEO PNT	5,5
FutureNAV Component 2 GENESIS	0,55
Connectivity and Secure Communications	**31**
Future Preparations Period 3 (FP3)	0,55
Industrial Competitiveness Period 1 (IC1)	7
Space for 5G/6G and Sustainable Connectivity	11
Space Systems for Safety and Security (4S)	3
Optical & Quantum Communication - ScyLight	4
ESA Programme Related to EU Secure Connectivity	5
Space Safety	**11**
COSMIC S2P 3	8
Cornerstone 1 Space Weather Mission	3
Technology	**16**
GSTP - Element 1 - 'Develop'	10
GSTP - Element 2 - 'Make'	2
GSTP - Element 3 - 'Fly'	2
Resilience and Security Component	2
Commercialisation, Industry and Competitivenes	**12**
Element 1 SCALE-UP	10
Element 2 BASS	2
Total	**153M€**



Finland's subscriptions at the ESA Ministerials 2016-2025