

SPACE BUSINESS FORUM

ESA Industrial Policy Committee, Tiina Nurmi, Business Finland

#360 IPC Meeting 4.-5.3.2026 AGENDA

ESA/IPC/OJ/360(DRAFT)

First meeting of the year – no Space Business Forum because of the Winter Satellite Workshop:

#359 IPC Meeting 28.-29.1.2026 AGENDA

ESA/IPC/OJ/359(DRAFT)

Selected documents have been uploaded in

→ *“Avaruusdokumentit” folder “Space Business Forum 27.2.2026”*.

Public access to documents is restricted in accordance with ESA rules.

You can get the right to read them by requesting it from Tiina Nurmi (tiina.nurmi@businessfinland.fi).

GEOGRAPHICAL DISTRIBUTION OF CONTRACTS Q4/2025

RC	2015-Q4	2016-Q4	2017-Q4	2018-Q4	2019-Q4	2020-Q4	2021-Q4	2022-Q4	2023-Q4	2024-Q4	2025-Q1	2025-Q2	2025-Q4
FI	0.66	0.70	0.76	0.87	1.04	0.99	0.99	1.00	0.98	0.97	1.00	0.99	0.95

	Contract Unweighted	Value (K€) Weighted	Scale %	Ideal (K€)	RC	Deviation (K€)
ESA OVERALL RETURN COEFFICIENTS	213,537	211,588	0.61	223,765	0.95	-12,177
MANDATORY PROGRAMMES AND ACTIVITIES	68,503	67,919	1.40	75,067	0.90	-7,148
Scientific Programme	45,122	44,828	1.39	55,705	0.80	-10,877
Basic Activities	23,382	23,091	1.33	19,362	1.19	+3,730

IPC #360

5. Procurement Matters

5.1 Directorate of Technology, Engineering & Quality – D/TEC Work Plans/Procurement Plans

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|-------|---|---------------------------|
| 5.1.4 | GENERAL SUPPORT TECHNOLOGY PROGRAMME GSTP COMPONENT “RESILIENCE & SECURITY”
WORK PLAN/PROCUREMENT PLAN | ESA/IPC(2026)68,add.1 (D) |
| 5.1.5 | DISCOVERY, PREPARATION, TECHNOLOGY DEVELOPMENT TECHNOLOGY DEVELOPMENT ELEMENT
UPDATE OF THE 2026-2027 WORK PLAN/PROCUREMENT PLAN | ESA/IPC(2026)3,add.1 (D) |

5.2 Directorate of Connectivity and Secure Communications – (D/CSC) Procurement Plan

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|-------|---|---------------------------|
| 5.2.1 | ARTES 4.0 Strategic Programme Line “Optical and Quantum Communication – ScyLight” | ESA/IPC(2026)43 (A) |
| 5.2.2 | Phoenix Phase B2 | ESA/IPC(2026)1,add.29 (D) |

IPC #360

5.3 Directorate of Earth Observation – D/EOP Procurement Proposals

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|-------|---|-----------------------------|-----|
| 5.3.1 | InCubed Call for Proposal | ESA/IPC(2026)1,add.33 | (D) |
| 5.3.2 | Sentinel-6 Next Generation Phase A/B1 (Parallel Contracts) | ESA/IPC(2026)1,add.34 | (D) |
| 5.3.3 | ERS-EO In Orbit Demonstration/Validation (IOD/IOV) Activities | ESA/IPC(2026)1,add.35,cor.1 | (D) |
| 5.3.4 | Sentinel-2 Next Generation Satellite Phases B2/C/D/E1 | ESA/IPC(2026)1,add.36 | (D) |

5.6 Directorate of Operations – D/OPS Procurement Plan

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| 5.6.1 | Procurement Plan for the Space Safety Programme (S2P) Period 3 | ESA/IPC(2026)57 | (A) |
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5.8 Directorate of Navigation – D/NAV Procurement Proposals

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|-------|--|-----------------------------|-----|
| 5.8.1 | Celeste (LEO-PNT) In-Orbit Preparatory (IOP) phase development and industrialisation, Phases BCDEF | ESA/IPC(2026)1,add.24,rev.1 | (D) |
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5.9 Directorate of Commercialisation, Industry and Competitiveness – D/CIC Information Item

5.9.8	ACCESS Programme Annual Status Report 2025: Element 1 Scale-Up	ESA/IPC(2026)70	(I)
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7 Information documents

7.3	Geographical distribution of contracts Situation as per 31 December 2025	ESA/IPC(2025)13,rev.3	(I)
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7.4	Geo Return Status of Programmes with Guaranteed Return Situation as per 31 December 2025	ESA/IPC(2025)91,rev.3	(I)
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7.5	Preliminary Selection of critical technologies related to the GSTP Resilience & security Component	ESA/IPC(2026)79	(I)
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SPACEFINLAND

SpaceFinland gives a look at Finnish space sector companies and research as well as the Finnish space administration

[Learn about Finland's space activities](https://spacefinland.fi/en/front-page)

The Space Business Forum

The Space Business Forum is a community of Finnish space operators that meets five times a year. The meetings cover current and future issues in space business and research; technology-related issues, and initiatives and frameworks for international cooperation within the European Space Agency (ESA), the EU and outside Europe. The main contribution of the meetings will be presentations by companies and research organizations, and in particular discussions and networking.

The Space Business Forum serves as an information-sharing platform for the entire Finnish space network. This includes the distribution of official documentation to space actors and, in particular, the communication of industry and research needs to space administrators and international actors.

Participation in the Space Business Forum is free of charge, but the Space Business Forum reserves the right to admit members.

See also: [The Space Business Forum Webinars Series](#)

More information: Tiina Nurmi/Business Finland - [tiina.nurmi\(at\)businessfinland.fi](mailto:tiina.nurmi@businessfinland.fi)

Sign up for the mailing list: [greta.neffling\(at\)businessfinland.fi](mailto:greta.neffling@businessfinland.fi)

Preliminary dates for Space Business Forums for 2026:

- Friday 27 February 2026
- Monday 20 April 2026
- Thursday 18 June 2026
- Thursday 24 September 2026 (TBC)
- Monday 16 November 2026 (TBC)

Information on the September and November's dates: Due to Business Finland's strategic changes, we can confirm the autumn dates during the first half of 2026.

Next event on 27 February 2026:

Venue: Team Finland House, address: Porkkalankatu 1, 00180 Helsinki (Ruoholahti)

[Agenda](#)

[Registration](#) 

Previous events:

 [Space Business Forum 14.11.2025](#)

 [Space Business Forum 18.9.2025](#)

 [Space Business Forum 18.6.2025](#)

 [Space Business Forum 23.4.2025](#)

 [Space Business Forum 24.2.2025](#)

 [Space Business Forum 2.12.2024](#)

 [Space Business Forum 25.9.2024](#)

 [Space Business Forum 17.6.2024](#)

 [Space Business Forum 16.4.2024](#)

 [Space Business Forum 8.3.2024](#)

 [Space Business Forum 22.11.2023](#)