



Phi-Lab
NET

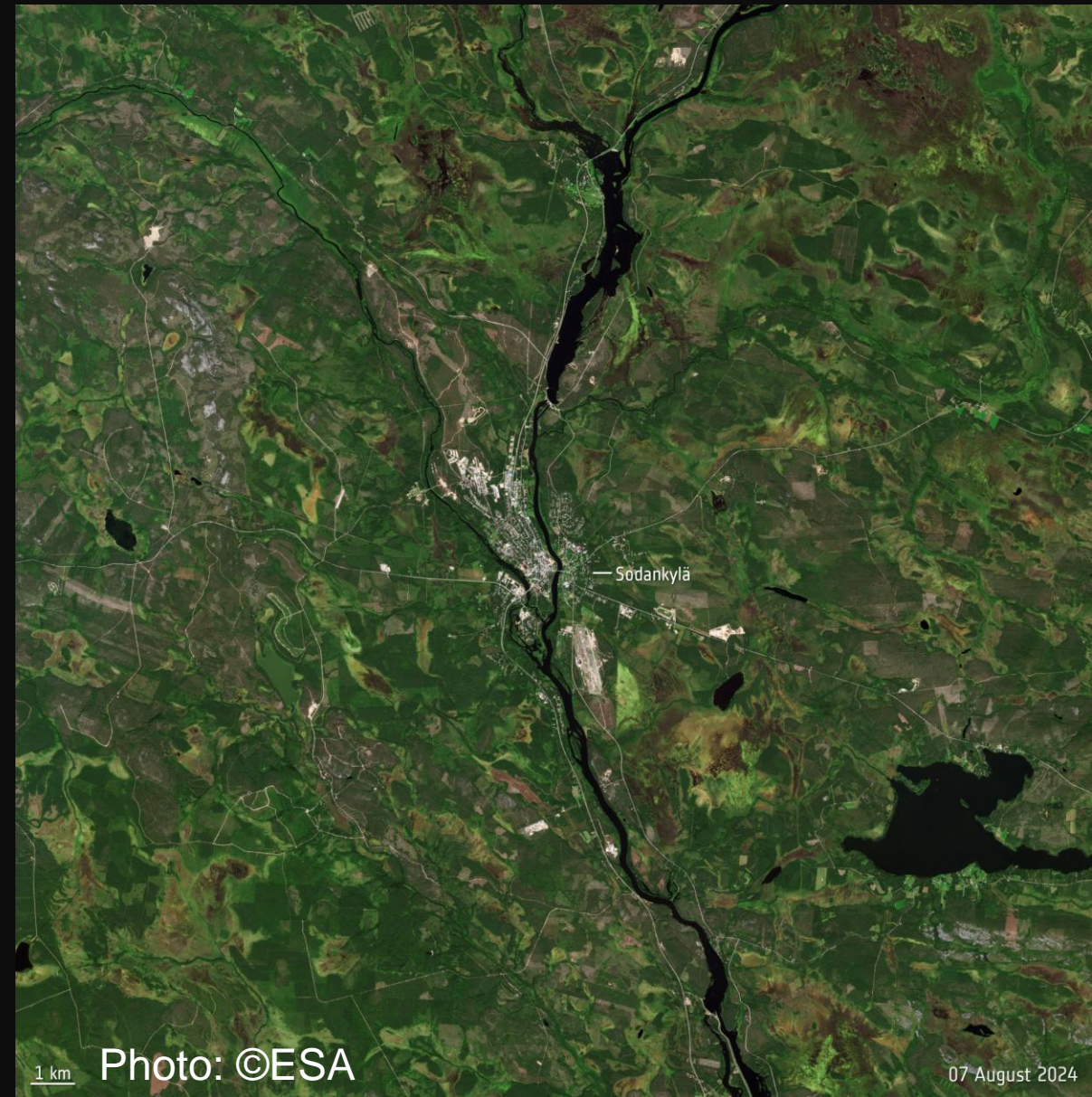
Finland

Miika Kostamo – Project Manager

Introduction to new projects

Agenda for today

- What has ESA Phi-Lab Finland been up-to lately
 - Introduction to new startups and project that just started in the ESA Phi-Lab program in Finland
-





Phi-Lab
NET

Finland



Next Open Call Cutoff Day is
now decided

7 of September 2026

CALL IS STILL THE SAME



We are
looking for
new space
related
geospatial
innovations

Agriculture

YIELD SYSTEMS

Aviation and
drones

Climate,
environment and
biodiversity

KOKO FOREST

Consumer
solutions, tourism
and health

Emergency
management

Energy and raw
materials

Fisheries and
aquaculture

Forestry

Infrastructure

Insurance and
Finance

Navigation

SHARPNAY

Rail

Road and
automotive

Space

Urban
development and
land management

ZERO GRAVITY

and many more

● ESA Phi-Lab support 200k€-500k€ per project

Technical Advisory
Business Advisory
IPR/Legal advisory

Updated application documents
will be released soon

www.esaphilab.fi

Two new project have started since last Space Business Forum

Companies now in ESA Phi-Lab Finland

KOKO Forest
Sharpnav
Zero Gravity
Yield Systems

Welcome to stage KOKO Forest Yield Systems



&



Seeing Biodiversity from Space

Turning Earth Observation into a legally recognised, market-ready biodiversity metric

WHY THIS MATTERS



55% **\$58 TRILLION**

of global GDP is moderately or highly dependent on nature (WEF)

BIODIVERSITY & NATURE-RELATED RISKS



Operational, regulatory, and financial risks



EU policies, finance, and markets require measurable biodiversity outcomes (e.g. CSRD, CSDDD, Green Claims directive)

WEF GLOBAL RISKS REPORT 2025 - Ranked by severity

1st Extreme weather events

2nd Biodiversity loss and ecosystem collapse

3rd Critical change to Earth systems

4th Natural resource shortages

Misinformation and disinformation

Adverse outcomes of AI technologies

Inequality

Societal polarization

Cyber espionage and warfare

Pollution

THE CHALLENGE



All effective biodiversity action depends on access to reliable, high-resolution data.



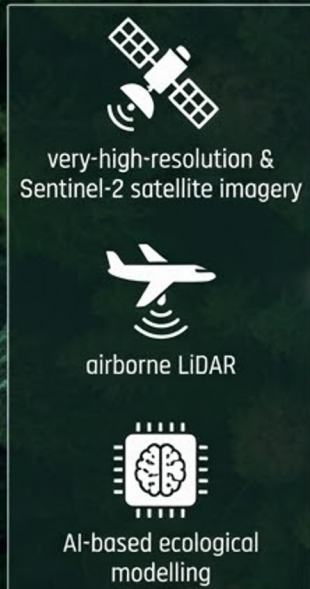
Today, biodiversity is expensive to measure (limited field sampling, indirect proxies)



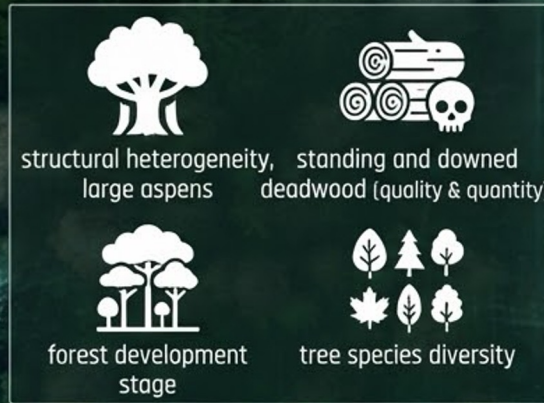
The lack of a common and comparable metric blocks the scaling of biodiversity credit markets, nature-positive investment, and credible impact monitoring.

Our solution - Scalable high-resolution biodiversity data within a legally established biodiversity framework

We combine:



To detect key structural biodiversity indicators:



And human-impact on forests:



...And integrate them into one quantitative biodiversity value established under the Nature Conservation Act.

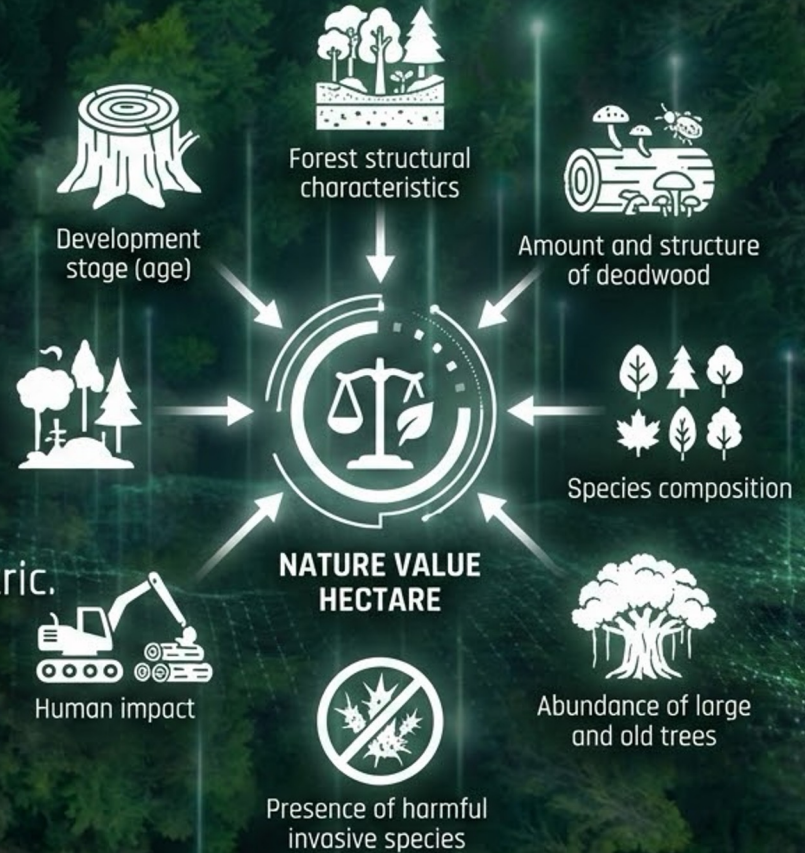


THE METRIC



The biodiversity metric produced is called **Nature Value Hectare** (luonnonarvohehtaari), a legally defined unit embedded in Finnish environmental legislation.

- Based on identifying the most critical structural elements of an ecosystem and integrating them into a standardised metric.
- The underlying methodology is globally applicable



Key development steps towards scalable biodiversity data

1. Development of aspen mapping method



- Aerial and very-high-resolution satellite imagery
- Annotation production
- Novel computer vision method for detecting large aspens

2. Development of deadwood mapping method



- Existing models on mapping spatial distribution of standing deadwood
- Estimation of both standing and downed deadwood volume by combining airborne LiDAR with spatial maps

3. Integrating data streams for a single value on forest biodiversity



- Field inventory data for calibration and validation (all tasks)
- Multi-source remote sensing data (satellite, aerial and lidar)
- Aspen and deadwood data

MARKET DISRUPTION: THE DIFFERENTIATOR



Direct **biodiversity estimation** using **remote sensing**, no extensive field sampling required



Direct linkage to a **legally** recognised, transparent, and **tradable** unit for biodiversity outcomes



Comparable to **tonnes of CO₂** in carbon markets

SCALABILITY & SOCIO-ECONOMIC IMPACT



Biodiversity credit markets create strong long-term market pull



Within EU, a functional regulatory framework for biodiversity markets by 2027



Supports industrial transformation and delivers long-term socio-economic value across public and private sectors



TEAM

KOKO FOREST TEAM - Remote sensing & AI



Samuli Junttila, PhD.
Chief Scientist



Einari Heinaro, PhD.
CTO



Minna Blomqvist, PhD.
Forest Health Specialist



Ville Laukkanen MSc.
Machine Vision / AI
Specialist

LUONTOA TEAM - Biodiversity



Lauri Moisander
Senior Consultant



Johanna Haapala
Senior Consultant



Lauri Tamminen
Senior Consultant



Inka Musta
CEO

OUR VISION: A Nature-Positive Future, Powered by Space & Data



We turn biodiversity from an abstract concept into a **measurable, verifiable, and scalable asset**, enabling a global market for nature-positive action.



NATURE VALUE HECTARE
(Market-Ready Metric)



Enabling Global Biodiversity
Credit Markets



Verifiable Nature-Positive
Investment & Reporting



Foundation for a Thriving,
Nature-Dependent Economy

THANK YOU



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KOKO
FOREST



LUONTOA

YIELD SYSTEMS



+70%

Increase production

90%

Yield Intensification



Cereals +200-300%



Vegetables left behind



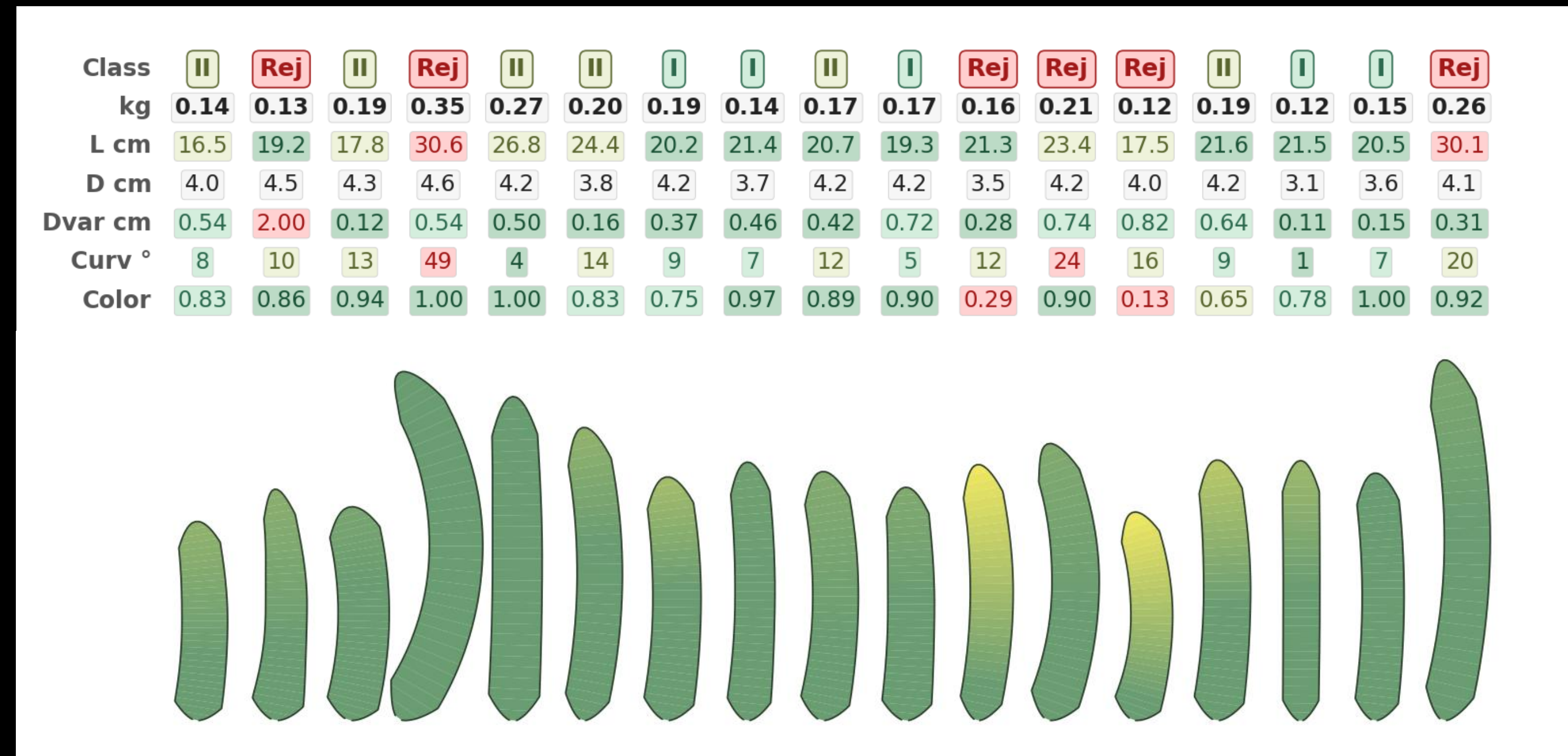
YIELD SYSTEMS



From Video to Accurate Data

Measure and grade each fruit per harvest individually

Class	n	kg
Extra	0	0.00
I	5	0.76
II	6	1.16
Rej	6	1.23
Total	17	3.15



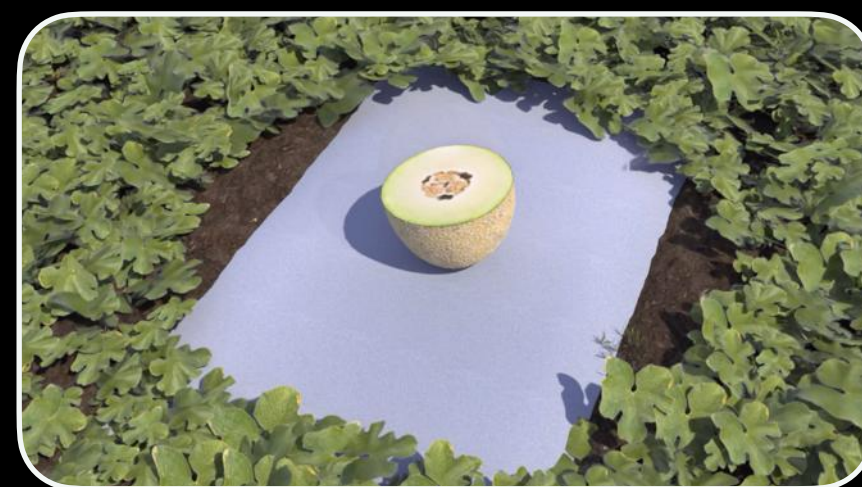
Acquire the data to calculate **total marketable yield.**

Yield Systems

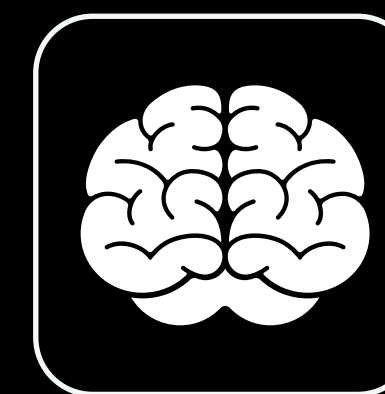
From Pixels to Insights



RAW Video
Input



Synthetic
Data Engine



Model Based
Inference



Height (mm)

Yield estimate

Weight (g)

Volume (cm³)

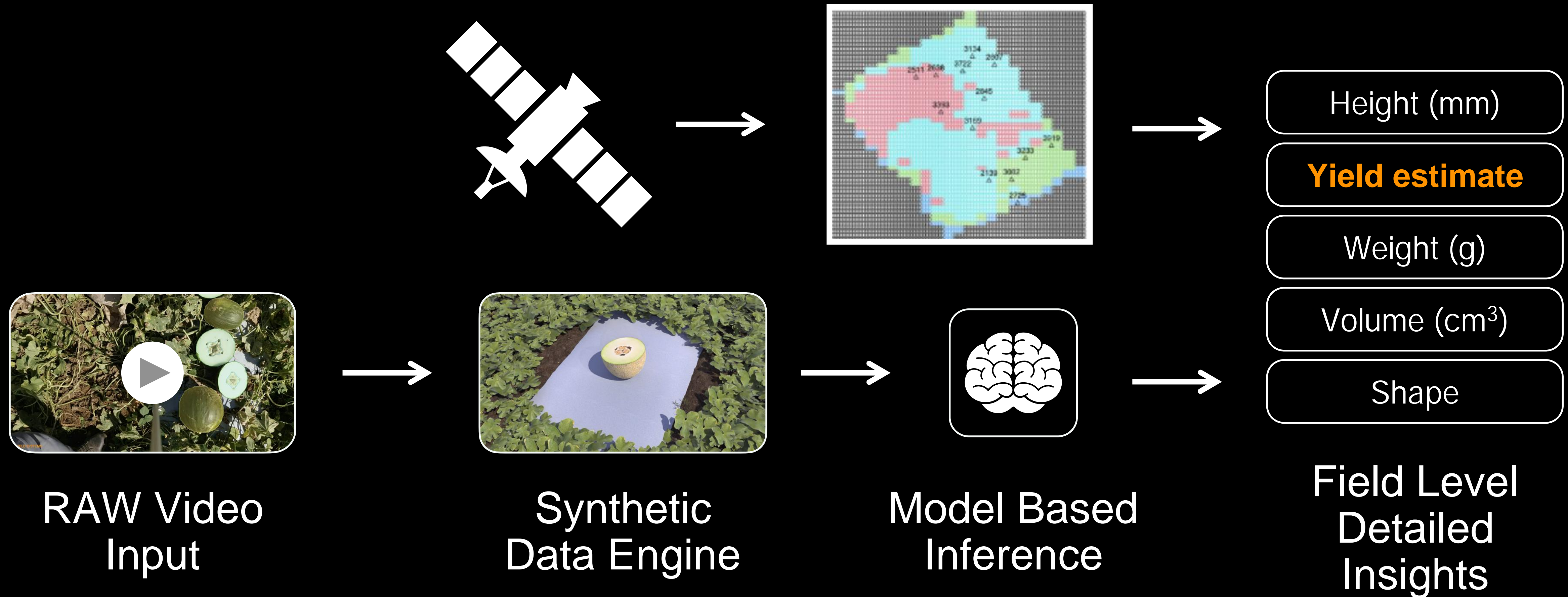
Shape

Individual
vegetable
insights

Proprietary synthetic data engine eliminates
expensive real-world data collection

VegSat = Yield Systems + Satellite

From Pixels to Insights





YIELD SYSTEMS

Thank You

Sami Semenius, CEO

Jussi Gillberg, Founder