

# SPACE BUSINESS FORUM

**ESA Industrial Policy Committee**, Tiina Nurmi, Business Finland

**#361 IPC Meeting 29.-30.4.2026 AGENDA**

ESA\_IPC\_OJ\_361\_DRAFT\_\_EN

Selected documents have been uploaded in

→ *“Avaruusdokumentit” folder ” Space Business Forum 20.4.2026”.*

Public access to documents is restricted in accordance with ESA rules.

You can get the right to read them by requesting it from Tiina Nurmi ([tiina.nurmi@businessfinland.fi](mailto:tiina.nurmi@businessfinland.fi)).

# GEOGRAPHICAL DISTRIBUTION OF CONTRACTS Q4/2025

| RC        | 2015-Q4 | 2016-Q4 | 2017-Q4 | 2018-Q4 | 2019-Q4 | 2020-Q4 | 2021-Q4 | 2022-Q4 | 2023-Q4 | 2024-Q4 | 2025-Q1 | 2025-Q2 | 2025-Q4     |
|-----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-------------|
| <b>FI</b> | 0.66    | 0.70    | 0.76    | 0.87    | 1.04    | 0.99    | 0.99    | 1.00    | 0.98    | 0.97    | 1.00    | 0.99    | <b>0.95</b> |

|  | Contract Unweighted | Value (K€) Weighted | Scale % | Ideal (K€) | RC   | Deviation (K€) |
|--|---------------------|---------------------|---------|------------|------|----------------|
| <b>ESA OVERALL RETURN COEFFICIENTS</b>     | 213,537             | 211,588             | 0.61    | 223,765    | 0.95 | -12,177        |
| <b>MANDATORY PROGRAMMES AND ACTIVITIES</b> | 68,503              | 67,919              | 1.40    | 75,067     | 0.90 | -7,148         |
| <b>Scientific Programme</b>                | 45,122              | 44,828              | 1.39    | 55,705     | 0.80 | -10,877        |
| <b>Basic Activities</b>                    | 23,382              | 23,091              | 1.33    | 19,362     | 1.19 | +3,730         |

# IPC #361

## 6. Procurement Matters

### 6.1 Directorate of Technology, Engineering & Quality – D/TEC Procurement Plans

6.1.1 GSTP ELEMENT 1 “DEVELOP” UPDATE OF THE WORK PLAN/PROCUREMENT PLAN ESA/IPC(2026)61,add.2 (D)

#### Procurement Proposals

6.1.3 Cyber Security Building Blocks for Space Systems ESA/IPC(2026)1,add.63,rev.1 (A)

#### Information Items

6.1.8 DISCOVERY, PREPARATION, TECHNOLOGY DEVELOPMENT STATUS REPORT AND WORK PLAN 2026 ESA/IPC(2026)95 (I)

### 6.6 Directorate of Operations – D/OPS Procurement Proposals

6.6.3 ESA Space Weather Service Network Pre-operation, Evolutionary Maintenance and Development ESA/IPC(2026)1,add.86 (A)

# IPC #361

## 8. Information documents

|     |  |                             |     |
|-----|--|-----------------------------|-----|
| 8.1 | Sentinel-2 Next Generation Satellite Phases B2/C/D/E1  | ESA/IPC(2026)1,add.36,rev.2 | (I) |
| 8.2 | Next Generation Gravity Mission Space Segment Phases B2/C/D/E1                                     | ESA/IPC(2026)1,add.37,rev.1 | (I) |
| 8.3 | DRACO Extended mission development and execution   | ESA/IPC(2026)1,add.52,rev.3 | (I) |
| 8.4 | Procurement Plan for European Exploration Envelope Programme Terrae Novae                          | ESA/IPC(2026)59,rev.3       | (I) |
| 8.5 | Grouped procurement proposals for Argonaut   | ESA/IPC(2026)1,add.54,rev.1 | (I) |
| 8.6 | Celeste (LEO-PNT) In-Orbit Preparatory (IOP) phase development and industrialisation, Phases BCDEF | ESA/IPC(2026)1,add.24,rev.2 | (I) |
| 8.7 | OpSTAR Phases B2/C/D/E/F   | ESA/IPC(2026)1,add.56,rev.1 | (I) |

# (Cyber)security Workshop for Industry



Registration to GSTP (Cyber)Security  
Workshop for Industry  
7 May 2026, ESTEC



Registration form:  
<https://forms.office.com/e/Bm9hKEkhGy>



## Objectives:

- Present the results of the RFI
- Discuss with Industry concerns, more detailed recommendations, etc.
- Facilitate Industry to form partnerships / consortia



# SPACEFINLAND

SpaceFinland gives a look at Finnish space sector companies and research as well as the Finnish space administration

**Learn about Finland's space activities**

# The Space Business Forum

The Space Business Forum is a community of Finnish space operators that meets five times a year. The meetings cover current and future issues in space business and research; technology-related issues, and initiatives and frameworks for international cooperation within the European Space Agency (ESA), the EU and outside Europe. The main contribution of the meetings will be presentations by companies and research organizations, and in particular discussions and networking.

The Space Business Forum serves as an information-sharing platform for the entire Finnish space network. This includes the distribution of official documentation to space actors and, in particular, the communication of industry and research needs to space administrators and international actors.

Participation in the Space Business Forum is free of charge, but the Space Business Forum reserves the right to admit members.

*See also: [The Space Business Forum Webinars Series](#)*

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**Sign up for the mailing list:** [greta.neffling\(at\)businessfinland.fi](mailto:greta.neffling@businessfinland.fi)

## **Preliminary dates for Space Business Forums for 2026:**

- Friday 27 February 2026
- Monday 20 April 2026
- Thursday 18 June 2026
- Thursday 24 September 2026 (TBC)
- Monday 16 November 2026 (TBC)

**Information on the September and November's dates:** Due to Business Finland's strategic changes, we can confirm the autumn dates during the first half of 2026.

## Next event on 20 April 2026:

**Venue:** Team Finland House, address: Porkkalankatu 1, 00180 Helsinki (Ruoholahti)

[Agenda](#)

[Registration](#) [↗](#)

## Previous events:

[+ Space Business Forum 27.2.2026](#)

[+ Space Business Forum 14.11.2025](#)

[+ Space Business Forum 18.9.2025](#)

[+ Space Business Forum 18.6.2025](#)

[+ Space Business Forum 23.4.2025](#)

[+ Space Business Forum 24.2.2025](#)

[+ Space Business Forum 2.12.2024](#)

[+ Space Business Forum 25.9.2024](#)

[+ Space Business Forum 17.6.2024](#)

[+ Space Business Forum 16.4.2024](#)

[+ Space Business Forum 8.3.2024](#)

[+ Space Business Forum 22.11.2023](#)