

# SPACE BUSINESS FORUM

ESA Industrial Policy Committee, Tiina Nurmi, Business Finland

**#362 IPC Meeting 24.-25.6.2026 AGENDA**

ESA\_IPC\_OJ\_362\_DRAFT\_\_EN

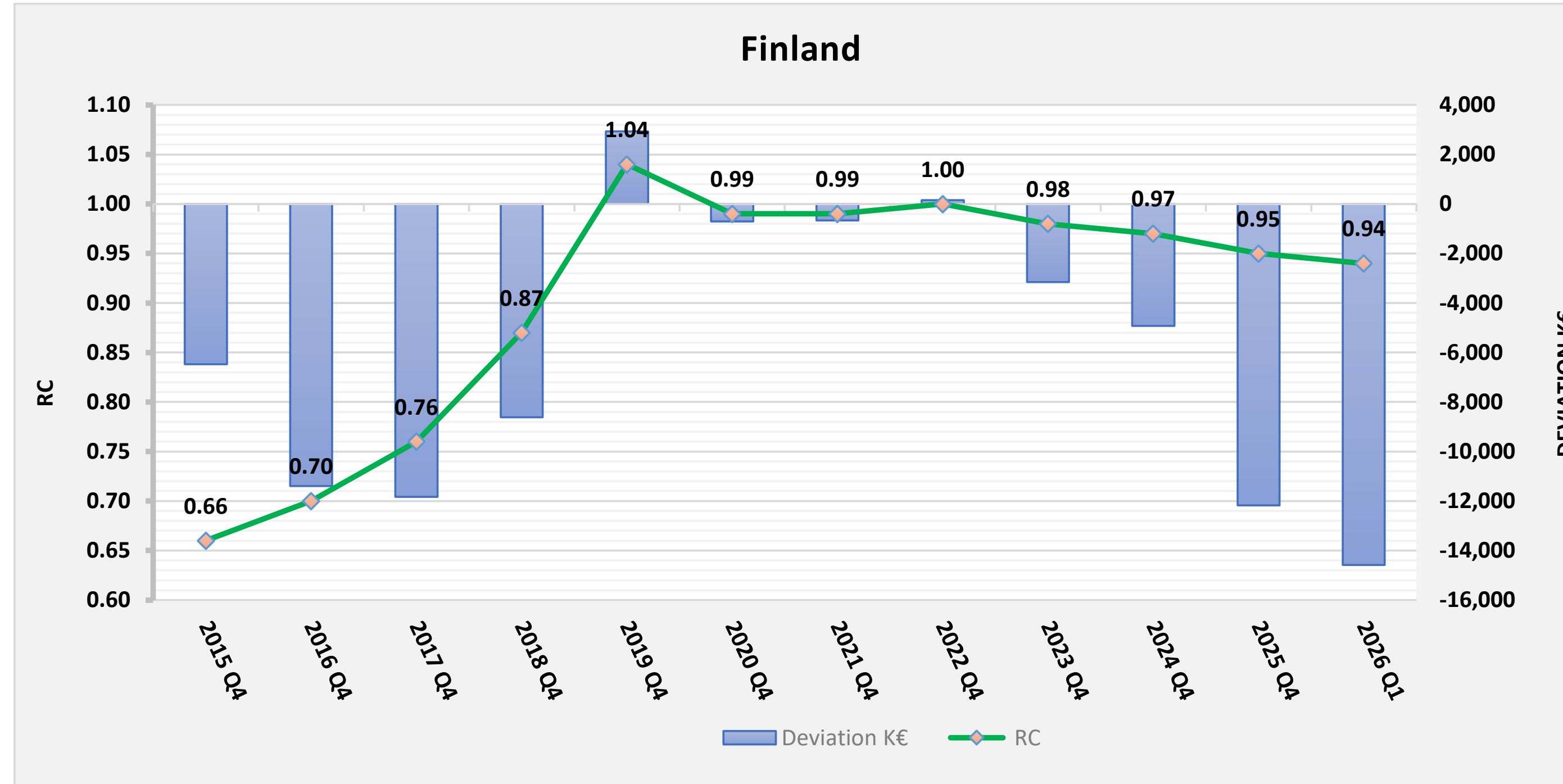
Selected documents have been uploaded in

→ *“Avaruusdokumentit” folder “Space Business Forum 18.6.2026”.*

Public access to documents is restricted in accordance with ESA rules.

You can get the right to read them by requesting it from Tiina Nurmi ([tiina.nurmi@businessfinland.fi](mailto:tiina.nurmi@businessfinland.fi)).

# GEOGRAPHICAL DISTRIBUTION OF CONTRACTS Q1/2026

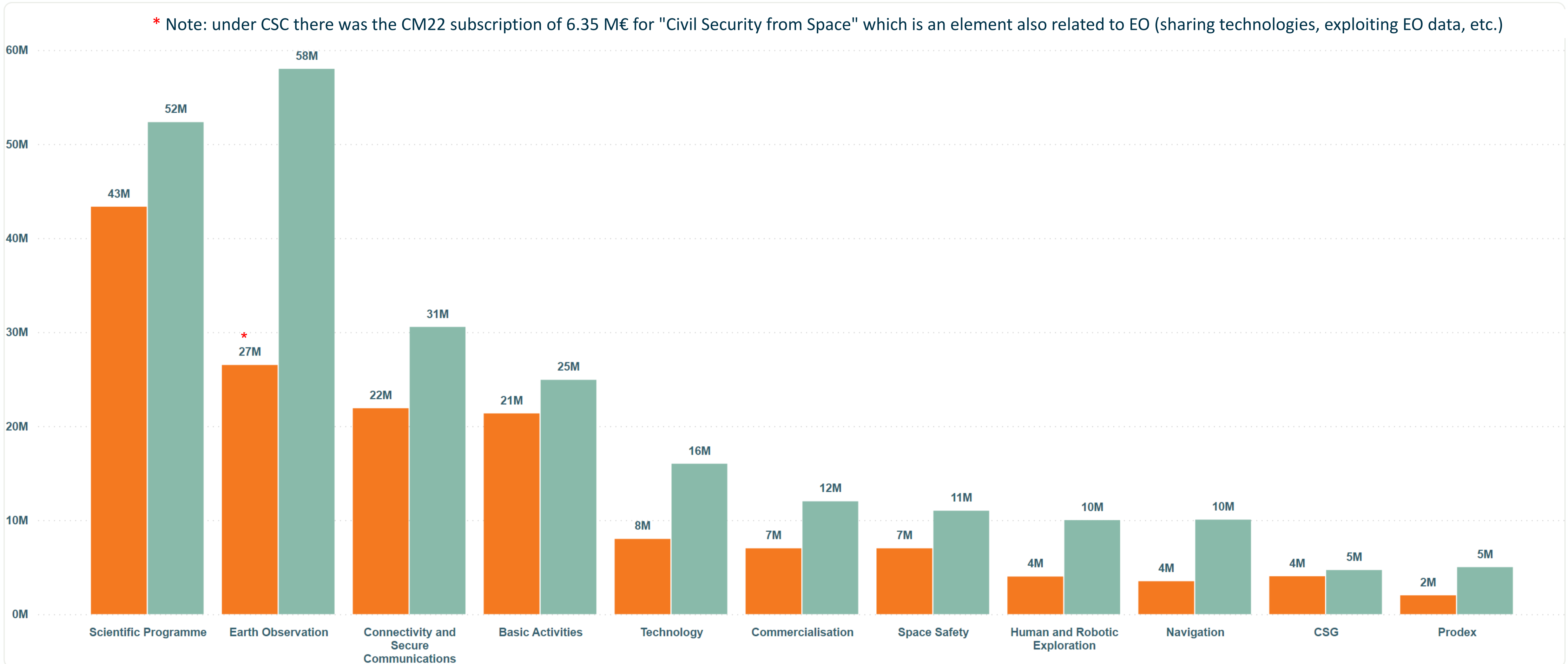


DOMAIN							New Domains Set Q3/Q4-2020					
	2015 Q4	2016 Q4	2017 Q4	2018 Q4	2019 Q4	2020 Q4	2021 Q4	2022 Q4	2023 Q4	2024 Q4	2025 Q4	2026 Q1
<b>MANDATORY PROGRAMMES AND ACTIVITIES</b>	0.34	0.41	0.49	0.77	1.02	0.99	0.95	0.91	0.88	0.97	0.90	0.89
EARTH OBSERVATION	0.65	0.94	0.91	0.88	1.05	1.00	1.03	1.01	1.02	0.94	0.98	0.96
SPACE TRANSPORTATION	0.00	0.20	0.56	0.37	1.09	1.09	1.12	1.04	0.92	0.79	0.76	0.73
HUMAN AND ROBOTIC EXPLORATION	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.50	0.42	0.33	0.49	0.52
TELECOMMUNICATIONS	0.86	0.82	1.15	1.04	1.01	1.00	1.00	1.01	1.02	1.02	1.01	1.02
SPACE SAFETY						0.62	0.73	2.07	1.52	1.26	1.15	1.07
OTHER PROGRAMMES AND ACTIVITIES	1.66	1.06	1.11	1.08	1.06	1.10	1.11	1.07	1.06	1.00	0.96	0.98
<b>MANDATORY PROGRAMMES AND ACTIVITIES</b>												
Basic Activities	1.03	0.88	0.97	1.10	1.23	1.33	1.28	1.28	1.26	1.23	1.19	1.19
Scientific Programme		0.28	0.33	0.65	0.84	0.78	0.74	0.70	0.74	0.88	0.80	0.79

## Comparison between CM22 (149 M€, e.c. 2022) and CM25 (235 M€, e.c. 2025) Subscriptions Finland

Figures include also Transfer of Contributions at Ministerial Council  
Mandatory Activities (LoR) and CSG Figures cover a 5-year Period

\* Note: under CSC there was the CM22 subscription of 6.35 M€ for "Civil Security from Space" which is an element also related to EO (sharing technologies, exploiting EO data, etc.)



# THE PREFERENCE CLAUSE

	Actuals 2026-Q1 (ESA/IPC(2026)13)	Forecasted Forks (ESA/IPC(2026)131)		IPTF eligibility (Actuals OR Forecast < 0.93)
	RC	RC MIN	RC MAX	Eligibility
Finland	0.94	1.03	1.06	No

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## 4. Industrial and technology policy issues

### 4.4 Conclusions of 1st Cycle 2026 Harmonisation Meetings

ESA/IPC(2026)169

(D)

Technology domains addressed:

1. ACTUATORS BUILDING BLOCKS FOR MECHANISMS
2. ADDITIVE MANUFACTURING
3. MICRO AND NANO TECHNOLOGIES – MEMS PRESSURE SENSORS, MOEMS AND RF-MEMS
4. PYROTECHNIC DEVICES
5. PRINTED CIRCUIT BOARDS AND ELECTRONIC ASSEMBLY TECHNOLOGIES

### 4.5 Harmonisation Work Plan 2027

ESA/IPC(2026)170

(D)

<i>1<sup>st</sup> cycle 2027</i>		
Acronym	Title	Revisit
AAPST	Array Antennas and Periodic Structures	2022
EPTE	Electric Propulsion Technologies	2022
LCSS	Lidar Critical Subsystems	2022
PHOT	Photonics	2023
OPDET	Optical Detectors	2022

<i>2<sup>nd</sup> cycle 2027</i>		
Acronym	Title	Revisit
AURO	Automation and Robotics	2022
BDFS	Big Data from Space	2023
INFS	Inflatable Structures	2018
MWPH	Microwave Passive Hardware	2022
OC4S	Optical Communication for Space	2022

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## 5. Procurement Matters

### 5.1 Directorate of Technology, Engineering & Quality – D/TEC Work Plans/Procurement Plans

5.1.2 GSTP ELEMENT 1 “DEVELOP” UPDATE OF THE WORK PLAN/PROCUREMENT PLAN ESA/IPC(2026)61,add.3 (D)

### 5.6 Directorate of Operations – D/OPS Procurement Plan

5.6.1 Procurement Plan for the Space Safety Programme (S2P) Period 3 ESA/IPC(2026)158 (D)

## 7. Information documents

7.11 Report on the Space Economy 2026 ESA/C(2026)42 (I)

# EU SPACE MARKET REPORT

[EU Space Market Report | EU Agency for the Space Programme](#)

EU\_Space\_Market\_Report\_2026.pdf

# SPACEFINLAND

SpaceFinland gives a look at Finnish space sector companies and research as well as the Finnish space administration

**Learn about Finland's space activities**

# The Space Business Forum Webinars Series

*The new webinars series has been created to support and complete our live Space Business Forums.*

The webinars support the live events by completing different current and future topics in space business and research. The main contribution of the meetings will be presentations by companies and research organizations, so that the community will have even more information about what is going on in the space sector on national and international level.

**The date of the next webinar will be announced at a later date**

## Previous events:

### [-] Funding Opportunities for Early-stage Growth Companies 10.6.2026

[Agenda](#)

[Recording of the event](#) [↗](#)

#### **Presentations of the event:**

- *Angel investment as an early-stage funding option for startups* - **Tiina Laisi-Puheloinen**, CEO, FIBAN
- *Overview on the Leveraging and Dilution* - **Tommi Rasila**, Founder & CEO, Northbase
- *Angel CoFund* - **Hannu Jungman**, Partner, Innovestor Ventures
- *Business Finland Funding Services for Early-stage Growth Companies* - **Tuomas Harju**, Senior Adviser, Business Finland

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### [+] Unlocking ESA Commercialization: Strategic Opportunities for Finland and Beyond 7.11.2025

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### [+] CASSINI Boosting Space Entrepreneurship in Europe 26.9.2025

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# The Space Business Forum

The Space Business Forum is a community of Finnish space operators that meets five times a year. The meetings cover current and future issues in space business and research; technology-related issues, and initiatives and frameworks for international cooperation within the European Space Agency (ESA), the EU and outside Europe. The main contribution of the meetings will be presentations by companies and research organizations, and in particular discussions and networking.

The Space Business Forum serves as an information-sharing platform for the entire Finnish space network. This includes the distribution of official documentation to space actors and, in particular, the communication of industry and research needs to space administrators and international actors.

Participation in the Space Business Forum is free of charge, but the Space Business Forum reserves the right to admit members.

*See also: [The Space Business Forum Webinars Series](#)*

**More information:** Tiina Nurmi/Business Finland - [tiina.nurmi\(at\)businessfinland.fi](mailto:tiina.nurmi@businessfinland.fi)

**Sign up for the mailing list:** [greta.neffling\(at\)businessfinland.fi](mailto:greta.neffling@businessfinland.fi)

## **Preliminary dates for Space Business Forums for 2026:**

- Friday 27 February 2026
- Monday 20 April 2026
- Thursday 18 June 2026
- Thursday 24 September 2026 (TBC)
- Monday 16 November 2026 (TBC)

**Information on the September and November's dates:** Due to Business Finland's strategic changes, we can confirm the autumn dates during the first half of 2026.

## Next event on 18 June 2026:

**Venue:** Team Finland House, address: Porkkalankatu 1, 00180 Helsinki (Ruoholahti)

[Agenda](#)

[Registration](#) [↗](#)

## Previous events:

[+ Space Business Forum 20.4.2026](#)

[+ Space Business Forum 27.2.2026](#)

[+ Space Business Forum 14.11.2025](#)

[+ Space Business Forum 18.9.2025](#)

[+ Space Business Forum 18.6.2025](#)

[+ Space Business Forum 23.4.2025](#)

[+ Space Business Forum 24.2.2025](#)

[+ Space Business Forum 2.12.2024](#)

[+ Space Business Forum 25.9.2024](#)

[+ Space Business Forum 17.6.2024](#)

[+ Space Business Forum 16.4.2024](#)

[+ Space Business Forum 8.3.2024](#)

[+ Space Business Forum 22.11.2023](#)